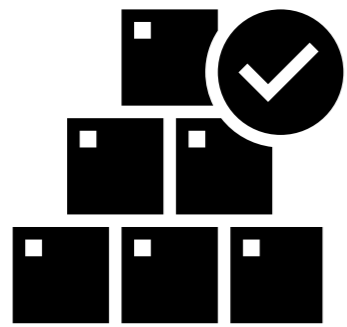


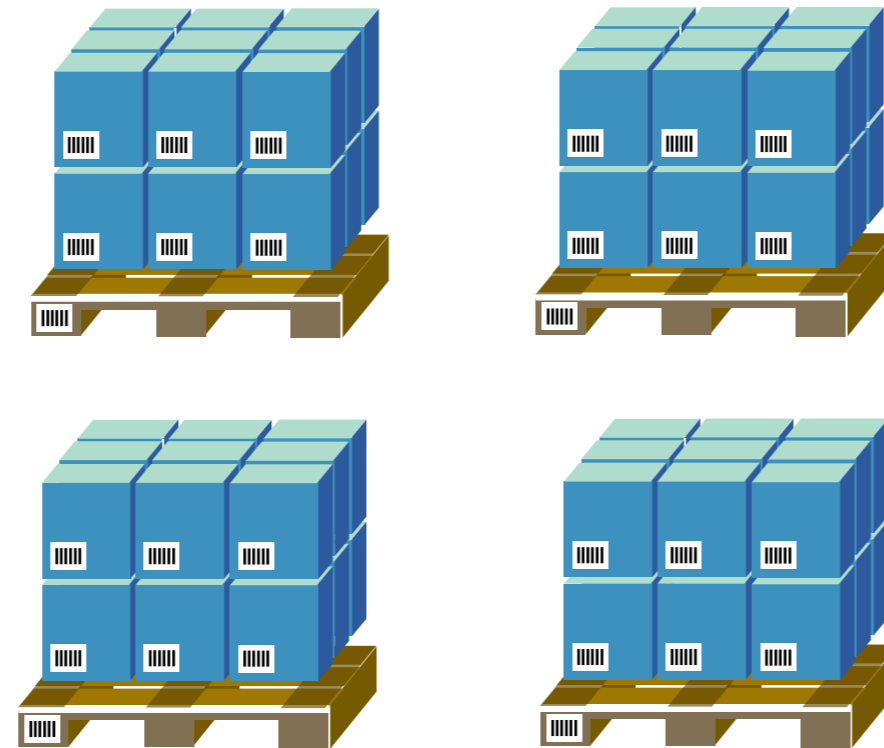
How to

Put items on a pallet and pallets in container

- ! Use case – use of multiple traceable logistics units in the supply chain



Items



Pallets



Container

1 Create pallets in document



Choose the document and click **Logistic Units > New Logistic Units**

The screenshot displays the 'Logistic Units' section of a 'Sales Order' document. The document number is TE00000018 and the customer is Adatum Corporation. The interface includes a navigation bar with options like 'Home', 'Prepare', 'Print/Send', 'Request Approval', 'Order', and 'Logistic Units'. A dropdown menu is open, showing 'New Logistic Unit' as the selected option. The main area contains several input fields for order details, including 'No.', 'Customer Name', 'Contact', 'Posting Date', 'VAT Date', 'Order Date', 'Due Date', 'Requested Delivery Date', 'External Document No.', and 'Status' (Open). A table of 'Lines' is visible, listing items with their types, numbers, descriptions, drop ship status, location codes, and quantities.

Type	No.	Item Reference No.	Description	Drop Ship...	Location Code	Quantity	Qty. tr
Item	1900-S		PARIS Guest Chair, black	<input type="checkbox"/>	MAIN	20	
Item	1906-S		ATHENS Mobile Pedestal	<input type="checkbox"/>	MAIN	40	
→ Item	1908-S		LONDON Swivel Chair, blue	<input type="checkbox"/>	MAIN	100	

Logistic Units

Unit No. Logistics Posted

(There is nothing to show in this view)

Sell-to Customer Sales History

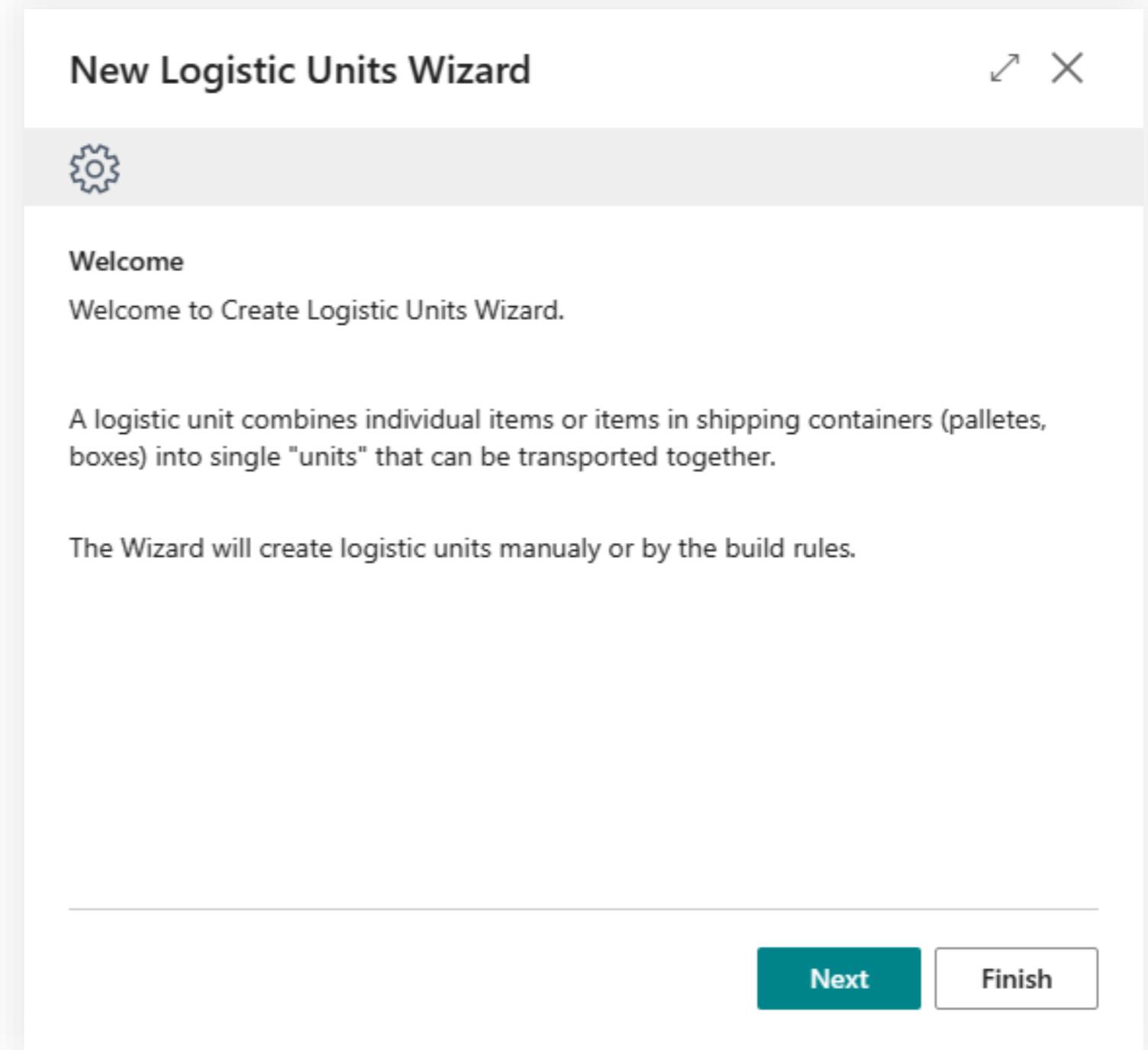
Customer No. 10000

0	0	8
Ongoing Sales Quotes	Ongoing Sales Blanket Orders	Ongoing Sales Orders
2	0	0



New Logistic Units Wizard

- Allows to create one or more logistic units
- Work with items with lot or serial numbers tracking
- Use pre-built rules for logistic units creating
- Control weight and volume limitations





- 2 Expand the wizard page and click **Next**. On this step, you select the quantity for each document line that will be added to the new logistic unit.

New Logistic Units Wizard ↗ ✕

Next Steps

1. Use the "Auto Build" feature to automatically create logistic units using build rules.
2. Complete the "Selected Quantity" field for the lines to be included in the new logistics unit and click Next button.

Document Lines |
 Set Selected Quantity
 Clear Selected Quantity
 Filter by Source No.
 Filter by Source Information

Item No.	Description	Quantity	Selected Quantity	Distributed Quantity	Document Source ID ↑	Document Source Information	Lot No.	Package No.	Unit of Measure Code	No. of Build Rules
1900-S	PARIS Guest Chair, black	20.00	5.00	0.00	TE00000018	Adatum Corporati...			PCS	0
1906-S	ATHENS Mobile Pedestal	40.00		0.00	TE00000018	Adatum Corporati...			PCS	0
→ 1908-S	⋮ LONDON Swivel Chair, blue	100.00	<input style="width: 50px;" type="text"/>	0.00	TE00000018	Adatum Corporati...			PCS	0

Auto Build Logistic Units
Back
Next
Finish



3 Choose **Unit Type** and click **Create**.

New Logistic Units Wizard ↗ ✕

Weight (kg) 47.75

Volume (m³) 1.25

Select Logistic Unit Type

Unit Type PALEUR ...

Description Pallet EU

Weight Limit (kg) 1,500.00

Volume Limit (m³) 0.00

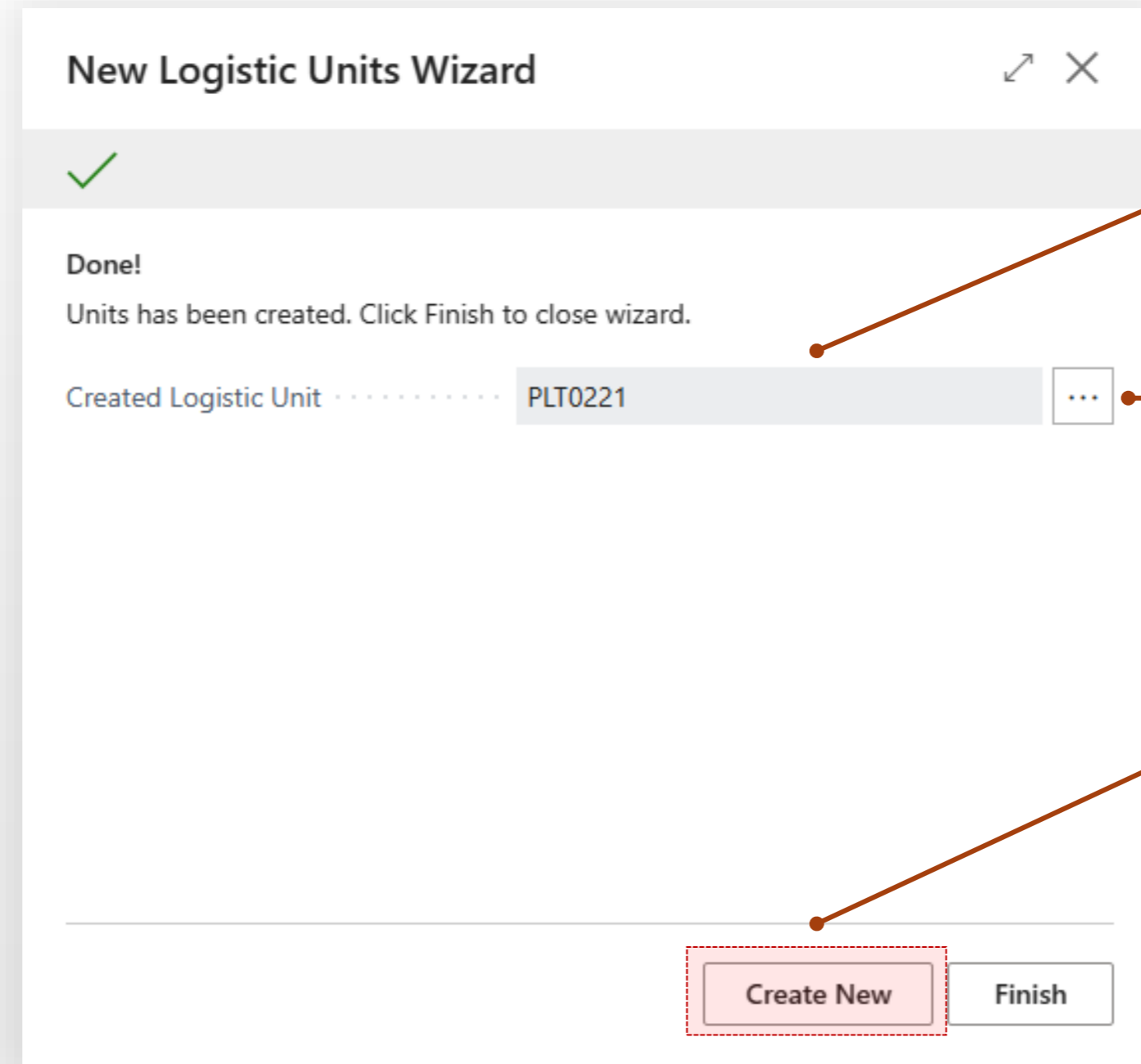
.....

.....

Back Create Finish



4 Click **Create New** to repeat the creating process for remaining quantity .



Created pallet number

Open created logistic unit card

Create new logistic unit for another document lines or another remaining quantity.



5 After you finish system will show all linked pallets of the order

Sales Order

TE00000018 · Adatum Corporation

Home Prepare Print/Send Request Approval Order Logistic Units Actions Related Automate Fewer options

General Show more

No.	TE00000018	Order Date	10/04/2023
Customer Name	Adatum Corporation	Due Date	10/05/2023
Contact	Robert Townes	Requested Delivery Date	
Posting Date	10/04/2023	External Document No.	
VAT Date	10/04/2023	Status	Released

Logistic Units

Unit No.	Logistics	Posted
PLT0221	Outbound	<input type="checkbox"/>
PLT0222	Outbound	<input type="checkbox"/>
PLT0223	Outbound	<input type="checkbox"/>
PLT0224	Outbound	<input type="checkbox"/>

Sell-to Customer Sales History

Customer No. 10000

Ongoing Sales Quotes	Ongoing Sales Blanket Orders	Ongoing Sales Orders
0	0	8
2	0	0

Lines | Manage Line Order

New Line Delete Line Select items...

Type	No.	Item Reference No.	Description	Drop Ship...	Location Code	Quantity	Qty. to
Item	1900-S		PARIS Guest Chair, black	<input type="checkbox"/>	MAIN	20	
Item	1906-S		ATHENS Mobile Pedestal	<input type="checkbox"/>	MAIN	40	
→ Item	1908-S		LONDON Swivel Chair, blue	<input type="checkbox"/>	MAIN	100	



6 Find logistic units list by using search and click + to create new container

No. is determined by a number series of the unit type but can be changed manually.

The type is the main parameter of the logistic unit. It defines what the logistic unit will be;

- Box
- Pallet or
- Container.

The screenshot shows the 'Logistic Unit' management interface. At the top, there are navigation icons (back, edit, share, add, delete) and a breadcrumb trail: Home > Tracking > Print > History > More options. The main section is titled 'Logistic Unit' and has a 'Show less' button. Below this is a 'General' section with several input fields:

- No.:** A required field (marked with a red asterisk) for the unit number.
- Description:** A text input field for the unit's description.
- Type Code:** A required dropdown menu (marked with a red asterisk) for selecting the unit type. A dropdown menu is open, showing a list of codes and descriptions:

Code ↑	Description
C20CFRC	20' Collapsible Flat Rack container
C20DC	20' Dry freight container
C20FRC	20' Flat Rack container
C20OSOPC	20' Open Side/Open Top container
C20OTC	20' Open Top container
+ New	
- SSCC:** A dropdown menu for the Serial Shipping Container Code.
- Tracking No.:** A text input field for the tracking number.
- LU Location Code:** A text input field for the location code.
- Archived:** A checkbox field.

At the bottom, there is a 'Lines' section with a table for managing unit lines. The table has columns for 'Type' and 'No.'. A 'Gross Weight (kg)' field is also visible, currently set to 0. A '+ New' button and a 'Select from full list' link are located at the bottom right of the dropdown menu.



7 In **Lines** part of the container card select **Type = Unit** and Choose the your pallet

Logistic Unit

C000003

Home Tracking Print History | More options

General Show more

No. C000003 SSCC [dropdown] [...]

Description 20' Flat Rack container Tracking No. [input]

Type Code C20FRC [dropdown] LU Location Code OPEN

Lines | Manage Line [share] [print]

Type	No.	Description	Quantity	Unit of Measure Code	Expect... Quant...	Invent... Quant...	Gross Weight (kg)
Unit	PLT0221	Pallet EU	1.00		0.00	0.00	62.75
Unit	PLT0222	Pallet EU	1.00		0.00	0.00	408.4
Unit	PLT0223	Pallet EU	1.00		0.00	0.00	814.5
→ Unit	[input] ...				0.00	0.00	0

Pallets of our sales order

Weight of the pallet inside



8 Click Logistic Units in sales order to see full structure of the shipment

Sales Order

TE00000018 · Adatum Corporation

Home Prepare Print/Send Request Approval Order **Logistic Units** Actions Related Automate Fewer options

New Logistic Unit Include Logistic Units Print

Customer Name Adatum Corporation Due Date 10/05/2023

Contact Robert Townes Requested Delivery Date

Posting Date 10/04/2023 External Document No.

VAT Date 10/04/2023 Status Released

Order Date 10/04/2023

Logistic Units

Unit No.	Logistics	Posted
PLT0221	Outbound	<input type="checkbox"/>
PLT0222	Outbound	<input type="checkbox"/>
PLT0223	Outbound	<input type="checkbox"/>
PLT0224	Outbound	<input type="checkbox"/>

Sell-to Customer Sales History

Customer No. 10000

Ongoing Sales Quotes	Ongoing Sales Blanket Orders	Ongoing Sales Orders
0	0	8

Lines Manage Line Order

New Line Delete Line Select items...

Type	No.	Item Reference No.	Description	Drop Ship...	Location Code	Quantity	Qty. to
→ Item	1900-S		PARIS Guest Chair, black	<input type="checkbox"/>	MAIN	20	
Item	1906-S		ATHENS Mobile Pedestal	<input type="checkbox"/>	MAIN	40	
Item	1908-S		LONDON Swivel Chair, blue	<input type="checkbox"/>	MAIN	100	



9 Load Details

Container

Pallets

Items

Logistic Units Load Details

Search

Unit No.	Unit Type	Item No.	Description	Quantity	Unit of Measure Code	Weight (Base)	Source ID	Source Name
▼ C000003	C20FRG		20' Flat Rack container			-	-	
▼ PLT0221	PALEUR		Pallet EU			62.75	-	
-		1900-S	PARIS Guest Chair, black	5.00	PCS	47.75	TE00000018	Sales Document
▼ PLT0222	PALEUR		Pallet EU			408.40	-	
-		1906-S	ATHENS Mobile Pedestal	20.00	PCS	393.40	TE00000018	Sales Document
▼ PLT0223	PALEUR		Pallet EU			814.50	-	
-		1908-S	LONDON Swivel Chair, blue	50.00	PCS	799.50	TE00000018	Sales Document
▼ PLT0224	PALEUR		Pallet EU			1,351.15	-	
-		1900-S	PARIS Guest Chair, black	15.00	PCS	143.25	TE00000018	Sales Document
-		1906-S	ATHENS Mobile Pedestal	20.00	PCS	393.40	TE00000018	Sales Document
-		1908-S	LONDON Swivel Chair, blue	50.00	PCS	799.50	TE00000018	Sales Document